

PROPOSAL SUBMISSION LOG

Bureau of Purchasing

Request for Proposal (RFP) No. 25C23

RFP Due Date 05/01/2026 Time 01:00PM

Title Financial & Co-Financial Advisory Services

Recorded By Georgiann Mock

Project Manager Glen Mihal & Chris Desorento

Georgiann Mock

Contract Administrator Georgiann Mock

Signature of Individual Opening RFP

5/1/2026 1:00PM

Date and Time Opened

No.	Proposer	Proposal Received	No Bid	Attended Pre-Prop. Conference	Remarks
1	Proposer's Name	04/29/2026	☐	☐ Yes ☐ No	Tentative Awardee - Financial Advisory
	Company Acacia Financial Group	Date			
	Company Address 6000 Midlantic Drive, Suite 410 North Mt. Laurel, NJ 08054	09:47 AM			
		Time			
2	Proposer's Name	04/29/2026	☐	☐ Yes ☐ No	Tentative Awardee - Financial Advisory
	Company Frasca & Associates, LLC	Date			
	Company Address 521 Madison Avenue, 7th Floor New York, NY 10022	03:15 PM			
		Time			
3	Proposer's Name	04/30/2026	☐	☐ Yes ☐ No	Tentative Awardee - Co-Financial Advisory
	Company Backstrom McCarley Berry & Co.	Date			
	Company Address 130 Battery Street, Suite 560 San Francisco, CA 94111	08:18 AM			
		Time			
4	Proposer's Name	04/30/2026	☐	☐ Yes ☐ No	
	Company PFM Financial Advisors, LLC	Date			
	Company Address 1735 Market St., Floor 42 Philadelphia, PA 19103	09:56 AM			
		Time			
5	Proposer's Name	04/30/2026	☐	☐ Yes ☐ No	
	Company Mercator Advisors LLC	Date			
	Company Address 1515 Market St, Suite 1200 Philadelphia, PA 19102	09:56 AM			
		Time			
6	Proposer's Name	05/01/2026	☐	☐ Yes ☐ No	Tentative Awardee - Co-Financial Advisory
	Company Shining Light Consulting LLC	Date			
	Company Address PO Box 384, Avenel, NJ 07001	07:36 AM			
		Time			

PROPOSAL SUBMISSION LOG CONTINUATION SHEET

Bureau of Purchasing

Request for Proposal (RFP) No. 25C23 Title Financial & Co-Financial Advisory Services

No.	Proposer	Proposal Received	No Bid	Attended Pre-Prop. Conference	Remarks
7	Proposer's Name _____ Company Public Resources Advisory Group _____ Company Address 39 Broadway, Suite 1115 _____ New York, NY 10006 _____	05/01/2026 Date 10:17 AM Time	☐	☐ Yes ☐ No	Tentative Awardee - Financial Advisory
	Proposer's Name _____ Company CE Jones Consulting LLC _____ Company Address 75 Old Highway, Hillsdale, NY 12529 _____	05/01/2026 Date 12:18 PM Time	☐	☐ Yes ☐ No	
	Proposer's Name _____ Company _____ Company Address _____	Date Time	☐	☐ Yes ☐ No	
	Proposer's Name _____ Company _____ Company Address _____	Date Time	☐	☐ Yes ☐ No	
	Proposer's Name _____ Company _____ Company Address _____	Date Time	☐	☐ Yes ☐ No	
	Proposer's Name _____ Company _____ Company Address _____	Date Time	☐	☐ Yes ☐ No	
	Proposer's Name _____ Company _____ Company Address _____	Date Time	☐	☐ Yes ☐ No	
	Proposer's Name _____ Company _____ Company Address _____	Date Time	☐	☐ Yes ☐ No	
	Proposer's Name _____ Company _____ Company Address _____	Date Time	☐	☐ Yes ☐ No	
	Proposer's Name _____ Company _____ Company Address _____	Date Time	☐	☐ Yes ☐ No	
	Proposer's Name _____ Company _____ Company Address _____	Date Time	☐	☐ Yes ☐ No	
	Proposer's Name _____ Company _____ Company Address _____	Date Time	☐	☐ Yes ☐ No	